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# 溫州康寧醫院股份有限公

## POLL RESULTS OF THE EGM

The total number of the Shares in issue as at the date of the EGM was 74,600,300 Shares, which was the total number of Shares entitling the holders to attend and vote for or against or abstain from voting on the resolutions proposed at the EGM. Shareholders and their proxies holding an aggregate of 59,823,600 voting Shares attended the EGM, representing 80.19% of the total voting Shares.

Each of the resolutions contained in the notice of EGM dated September 17, 2021 has been passed by way of poll. The poll results are set out below:

| SPECIAL RESOLUTIONS | | | NUMBER OF VOTES FOR (%) | NUMBER OF VOTES AGAINST (%) | NUMBER OF VOTES ABSTAINED (%) |
|---|---|---|---|---|---|
| 1. | To consider and approve the proposal on the proposed initial public offering and listing of RMB ordinary shares (A Shares) on the ChiNext Market: | | | | |
| | (a) | type of shares to be issued; | 59,823,600 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| | (b) | nominal value of shares to be issued; | 59,823,600 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| | (c) | offering size; | 59,823,600 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| | (d) | target subscribers; | 59,823,600 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| | (e) | method of pricing; | 59,823,600 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| | (f) | method of offering; | 59,823,600 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| | (g) | method of underwriting; | 59,823,600 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| | (h) | place of application for listing; | 59,823,600 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| | (i) | fees and expenses; and | 59,823,600 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| | (j) | validity period of the resolution | 59,823,600 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |

| SPECIAL RESOLUTIONS | | NUMBER OF VOTES FOR (%) | NUMBER OF VOTES AGAINST (%) | NUMBER OF VOTES ABSTAINED (%) |
|---|---|---|---|---|
| 2. | To consider and approve the proposal on authorization to the Board to deal with matters in connection with the initial public offering and listing of RMB ordinary shares (A Shares) on the ChiNext Market at its full discretion at the general meeting | 59,823,600 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| 3. | To consider and approve the proposal on the investment projects to be funded by the proceeds from the initial public offering of RMB ordinary shares (A Shares) and its feasibility plan | 59,823,600 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| 4. | To consider and approve the proposal on the formulation of the Shareholders' Dividend Distribution Plan for the First Three Years Following the Initial Public Offering and Listing of RMB Ordinary Shares (A Shares) on the ChiNext Market | 59,823,600 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| 5. | To consider and approve the proposed formulation of the Articles of Association (draft) (applicable after the issue of A Shares) | 59,823,600 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| 6. | To consider and approve the proposed amendments to the Rules of Procedures for General Meetings | 59,823,600 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| 7. | To consider and approve the proposed amendments to the Rules of Procedures for Board Meetings | 59,823,600 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| 8. | To consider and approve the proposed amendments to the Rules of Procedures for Meetings of the Supervisory Committee | 59,823,600 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| 9. | To consider and approve the proposed amendments to the current Articles of Association | 59,823,600 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |

| ORDINARY RESOLUTIONS | | NUMBER OF VOTES FOR (%) | NUMBER OF VOTES AGAINST (%) | NUMBER OF VOTES ABSTAINED (%) |
|---|---|---|---|---|
| 10. | To consider and approve the proposal on the plan for distribution of accumulated undistributed profits before the completion of the initial public offering of RMB ordinary shares (A Shares) | 59,823,600 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| 11. | To consider and approve the proposal on the remedial measures for the dilution of immediate returns and undertakings from the relevant responsible parties | 59,823,600 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| 12. | To consider and approve the proposal on the Price Stabilization Plan of A Shares for Three Years Following the Initial Public Offering and Listing of RMB Ordinary Shares (A Shares) | 59,823,600 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| 13. | To consider and approve the proposal on the undertakings and restrictive measures in connection with the initial public offering and listing of RMB ordinary shares (A Shares) on the ChiNext Market | 59,823,600 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| 14. | To consider and approve the proposal on the engagement of relevant intermediaries for the initial public offering and listing of RMB ordinary shares (A Shares) on the ChiNext Market | 59,823,600 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| 15. | To consider and approve the proposal on the exemption from the preparation of a report on the use of proceeds from the previous fund raising | 59,823,600 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| 16. | To consider and approve the proposed appointment of Mr. LI Changhao as a non-executive Director | 59,823,600 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| 17. | To consider and approve the proposed appointment of Mr. XU Yongjiu as a Shareholder representative Supervisor | 59,823,600 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |

## POLL RESULTS OF THE H SHAREHOLDERS' CLASS MEETING

The total number of the H Shares in issue as at the date of the H Shareholders' Class Meeting was 19,340,300 Shares, which was the total number of H Shares entitling the holders to attend and vote for or against or abstain from voting on the resolutions proposed at the H Shareholders' Class Meeting. H Shareholders and their proxies holding an aggregate of 4,554,600 voting Shares attended the H Shareholders' Class Meeting, representing 23.55% of the total voting Shares.

The resolutions contained in the notice of H Shareholders' Class Meeting dated September 17, 2021 have been passed by way of poll. The poll results are set out below:

| SPECIAL RESOLUTIONS | | | NUMBER OF VOTES FOR (%) | NUMBER OF VOTES AGAINST (%) | NUMBER OF VOTES ABSTAINED (%) |
|---|---|---|---|---|---|
| 1. | To consider and approve the proposal on the proposed initial public offering and listing of RMB ordinary shares (A Shares) on the ChiNext Market: | | | | |
| | (a) | type of shares to be issued; | 4,554,600 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| | (b) | nominal value of shares to be issued; | 4,554,600 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| | (c) | offering size; | 4,554,600 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| | (d) | target subscribers; | 4,554,600 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| | (e) | method of pricing; | 4,554,600 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| | (f) | method of offering; | 4,554,600 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| | (g) | method of underwriting; | 4,554,600 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| | (h) | place of application for listing; | 4,554,600 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| | (i) | fees and expenses; and | 4,554,600 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| | (j) | validity period of the resolution | 4,554,600 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |

| SPECIAL RESOLUTIONS | | NUMBER OF VOTES FOR (%) | NUMBER OF VOTES AGAINST (%) | NUMBER OF VOTES ABSTAINED (%) |
|---|---|---|---|---|
| 2. | To consider and approve the proposal on authorization to the Board to deal with matters in connection with the initial public offering and listing of RMB ordinary shares (A Shares) on the ChiNext Market at its full discretion at the general meeting | 4,554,600 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| 3. | To consider and approve the proposal on the investment projects to be funded by the proceeds from the initial public offering of RMB ordinary shares (A Shares) and its feasibility plan | 4,554,600 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| **ORDINARY RESOLUTIONS** | | **NUMBER OF VOTES FOR (%)** | **NUMBER OF VOTES AGAINST (%)** | **NUMBER OF VOTES ABSTAINED (%)** |
| 4. | To consider and approve the proposal on the remedial measures for the dilution of immediate returns and undertakings from the relevant responsible parties | 4,554,600 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| 5. | To consider and approve the proposal on the Price Stabilization Plan of A Shares for Three Years Following the Initial Public Offering and Listing of RMB Ordinary Shares (A Shares) | 4,554,600 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |

## POLL RESULTS OF THE DOMESTIC SHAREHOLDERS' CLASS MEETING

The total number of the Domestic Shares in issue as at the date of the Domestic Shareholders' Class Meeting was 55,260,000 Shares, which was the total number of Domestic Shares entitling the holders to attend and vote for or against or abstain from voting on the resolutions proposed at the Domestic Shareholders' Class Meeting. Domestic Shareholders and their proxies holding an aggregate of 55,260,000 voting Shares attended the Domestic Shareholders' Class Meeting, representing 100% of the total voting Domestic Shares.

The resolutions contained in the notice of Domestic Shareholders' Class Meeting dated September 17, 2021 have been passed by way of poll. The poll results are set out below:

| SPECIAL RESOLUTIONS | | | NUMBER OF VOTES FOR (%) | NUMBER OF VOTES AGAINST (%) | NUMBER OF VOTES ABSTAINED (%) |
|---|---|---|---|---|---|
| 1. | To consider and approve the proposal on the proposed initial public offering and listing of RMB ordinary shares (A Shares) on the ChiNext Market: | | | | |
| | (a) | type of shares to be issued; | 55,260,000 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| | (b) | nominal value of shares to be issued; | 55,260,000 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| | (c) | offering size; | 55,260,000 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| | (d) | target subscribers; | 55,260,000 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| | (e) | method of pricing; | 55,260,000 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| | (f) | method of offering; | 55,260,000 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| | (g) | method of underwriting; | 55,260,000 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| | (h) | place of application for listing; | 55,260,000 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| | (i) | fees and expenses; and | 55,260,000 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| | (j) | validity period of the resolution | 55,260,000 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |

| SPECIAL RESOLUTIONS | | NUMBER OF VOTES FOR (%) | NUMBER OF VOTES AGAINST (%) | NUMBER OF VOTES ABSTAINED (%) |
|---|---|---|---|---|
| 2. | To consider and approve the proposal on authorization to the Board to deal with matters in connection with the initial public offering and listing of RMB ordinary shares (A Shares) on the ChiNext Market at its full discretion at the general meeting | 55,260,000 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| 3. | To consider and approve the proposal on the investment projects to be funded by the proceeds from the initial public offering of RMB ordinary shares (A Shares) and its feasibility plan | 55,260,000 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| **ORDINARY RESOLUTIONS** | | **NUMBER OF VOTES FOR (%)** | **NUMBER OF VOTES AGAINST (%)** | **NUMBER OF VOTES ABSTAINED (%)** |
| 4. | To consider and approve the proposal on the remedial measures for the dilution of immediate returns and undertakings from the relevant responsible parties | 55,260,000 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |
| 5. | To consider and approve the proposal on the Price Stabilization Plan of A Shares for Three Years Following the Initial Public Offering and Listing of RMB Ordinary Shares (A Shares) | 55,260,000 (100.000000%) | 0 (0.000000%) | 0 (0.000000%) |

Computershare Hong Kong Investor Services Limited (the H Share registrar of the Company) acted as the scrutineer for the vote-taking at These Meetings.

## APPROVAL AND EFFECTIVENESS OF THE ARTICLES OF ASSOCIATION

Reference is made to the Company's announcement dated September 16, 2021 in relation to, among others, the proposed amendments to the Articles of Association. The Board declares that the revised Articles of Association formally approved by the Shareholders at the EGM become effective from October 8, 2021. The full text of the revised Articles of Association may be downloaded at the website of the Company (www.knhosp.cn) and the website of the Stock Exchange (www.hkexnews.hk).

## APPOINTMENT OF NON-EXECUTIVE DIRECTOR

As approved by Shareholders at the EGM, Mr. LI Changhao has been appointed as a non-executive Director of the third session of the Board and a member of the audit committee of the Board with the term of office starting from the date of approval by the EGM and ending on the date of expiration of the term of the third session of the Board. Mr. LI Changhao will not receive any remuneration from the Company.

Please refer to the Circular for the biographical details and relevant information of Mr. LI Changhao. As at the date of this announcement, there has been no change in such information.

As at the date of this announcement, Mr. LI Changhao has no interest in the Shares of the Company or any of its associated corporations within the meaning of Part XV of the SFO. Mr. LI Changhao has never been subject to any penalty imposed by the China Securities Regulatory Commission or other related securities regulatory authorities or any stock exchange. Save as disclosed in the Circular, the Board is not aware of any other information required to be disclosed pursuant to Rule 13.51(2)(h) to 13.51(2)(v) of the Hong Kong Listing Rules or any other matter in relation to Mr. LI Changhao that needs to be brought to the attention of the Shareholders.

## APPOINTMENT OF SHAREHOLDER REPRESENTATIVE SUPERVISOR

As approved by Shareholders at the EGM, Mr. XU Yongjiu has been appointed as a Shareholder representative Supervisor of the third session of the Supervisory Committee with the term of office starting from the date of approval by the EGM and ending on the date of expiration of the term of the third session of the Supervisory Committee. Mr. XU Yongjiu will not receive any remuneration from the Company.

Please refer to the Circular for the biographical details and relevant information of Mr. XU Yongjiu. As at the date of this announcement, there has been no change in such information.

As at the date of this announcement, Mr. XU Yongjiu has no interest in the Shares of the Company or any of its associated corporations within the meaning of Part XV of the SFO. Mr. XU Yongjiu has never been subject to any penalty imposed by the China Securities Regulatory Commission or other related securities regulatory authorities or any stock exchange. Save as disclosed in the Circular, the Board is not aware of any other information required to be disclosed pursuant to Rule 13.51(2)(h) to 13.51(2)(v) of the Hong Kong Listing Rules or any other matter in relation to Mr. XU Yongjiu that needs to be brought to the attention of the Shareholders.

By Order of the Board
**Wenzhou Kangning Hospital Co., Ltd.**
**GUAN Weili**
*Chairman*

Zhejiang, the PRC
October 8, 2021

*As of the date of this announcement, the Company's executive Directors are Mr. GUAN Weili, Ms. WANG Lianyue and Ms. WANG Hongyue; the non-executive Directors are Mr. QIN Hao and Mr. LI Changhao; and the independent non-executive Directors are Mr. ZHAO Xudong, Ms. ZHONG Wentang and Mr. LIU Ning.*