

SHAREHOLDING STRUCTURE

Shareholders. Participating Domestic Shares. -

Name of Participating Shareholders	Number of Converted H Shares	Approximate percentage of total issued shares of the Company upon the completion of the conversion and listing
寧波仁愛康寧投資管理合夥企業 有限合夥	1,000,000	1.35%
寧波恩慈康寧投資管理合夥企業 有限合夥	1,000,000	1.35%
寧波信實康寧投資管理合夥企業 有限合夥	1,000,000	1.35%
溫州箴言康寧投資管理合夥企業 有限合夥	1,000,000	1.35%
溫州迦美康寧投資管理合夥企業 有限合夥	1,000,000	1.35%
溫州迦特康寧投資管理合夥企業 有限合夥	1,000,000	1.35%
溫州恩泉康寧投資管理合夥企業 有限合夥	1,000,000	1.35%
溫州守望康寧投資管理合夥企業 有限合夥	1,000,000	1.35%
Total	2,500,000	3.35%

Class of shares	Before the completion of the conversion and listing		Upon the completion of the conversion and listing	
	Number of shares	Approximate percentage of total issued shares of the Company	Number of shares	Approximate percentage of total issued shares of the Company
Total	74,600,300	100%	74,600,300	100%

CONVERSION AND TRADING PROCEDURES

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Wenzhou Kangning Hospital Co., Ltd. is a company limited by shares, incorporated in the People's Republic of China. The registered capital of the Company is RMB100,000,000. The Company is a public company and its shares are listed on the Shanghai Stock Exchange. The Company is a leading hospital in Wenzhou, China, and is a member of the Wenzhou Health Care Group. The Company is a public company and its shares are listed on the Shanghai Stock Exchange. The Company is a leading hospital in Wenzhou, China, and is a member of the Wenzhou Health Care Group.

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Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

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GUAN Weili

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